

## PLUS Application & Annual Fees

### Company Services - fees for Issuers and PLUS Corporate Advisers

The direct cost of applying to the PLUS primary market and its annual charges are laid out as follows:

#### Issuers Fees

##### Application Fees (One-Off)

PLUS-quoted application fees 2007*		
	UK	International companies
➤ Application via PLUS admission document / prospectus	£6,000	£7,000
➤ Application via introduction	£25,000	£25,000
➤ Investment vehicles	£8,000	£9,000
➤ Each additional class	£2,000	£2,000

#### Annual Fees

PLUS-quoted company annual fees 2007*		
Market cap**	UK companies	
➤ Up to £2m		£4,900
➤ £2-£10m	£4,900 plus £387.50 per incremental £m	£8,000 (max.)
➤ £10m and above		£8,000
	International companies	
➤ All market caps	£10,000 (flat fee)	

Note: The above does not include professional advisory fees that will need to be considered by an applicant company.

#### Corporate Adviser Fees

Corporate Adviser Fees*	
Application	Annual
£7,500	£5,000

\* Effective from 1 January 2007

\*\* Calculated on the basis of market capitalisation at close of business on 1 December (rounded to the nearest million)

## **Payment Details:**

### **Application and Admission fees**

- The application fee is payable on receipt of the application and may be made by cheque payable to 'PLUS Markets PLC'.
- Upon admission, the first year's annual fee must be received 24 hours prior to the commencement of trading. The first annual fee will be calculated on a pro rata basis from the date of admission to the 31 December.

### **Renewal fees**

Issuers will be invoiced annually in January each year for 12 months to the 31 December.

### **General**

- All fees are shown exclusive of Value Added Tax (VAT), which is applicable at the prevailing rate where the company is subject to United Kingdom VAT.
- All fees are payable within 30 days of the invoice date by electronic transfer, quoting the invoice number to Bank of Scotland, Sort Code: 12-20-29, account number: 06071367, account name: Plus Markets PLC., IBAN: GB39 BOFS 1220 2906 0713 67.
- All invoices settled after more than 30 days will be subject to a late payment surcharge.
- All fees are non refundable.
- Plus Markets PLC reserves the right to amend these fees at any time.

**For any general queries, please email: [enquiries@plusmarketsgroup.com](mailto:enquiries@plusmarketsgroup.com) or call 020 75532000.**