



Application Form
for Corporate Adviser Membership
of the PLUS market

PLUS Markets plc
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APPLICATION FOR CORPORATE ADVISER MEMBERSHIP OF THE PLUS MARKET

In completing this application form, please refer to the latest version of the Corporate Adviser Handbook and the PLUS Rules for Issuers which can be found on our website, www.plusmarketsgroup.com. All of this information should be considered when you are completing and signing this form. Please contact the PLUS regulatory team if you need anything further, or if you have any queries in relation to this document.

1. Name of Applicant

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Trading Name (if different)

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Address

		Postcode
Tel:	Fax No:	Email address:

Address of Registered Office (if different from above)

		Postcode
Tel:	Fax No:	Email address:

Address for Service on the Member Firm (if different from above):

		Postcode
Tel:	Fax No:	Email address:

Main Contact Name regarding Application:

Title	Forename	Surname	Position
Direct Tel:	Fax No:	Email address:	

Contact Name for Invoice:

Title	Forename(s)	Surname	Position
Direct Tel:	Fax No:	Email address:	

2. Nature of Entity (e.g. Limited Company, Unlimited Company, Partnership)

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If a Body Corporate, Country of Incorporation and Company Number

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3. Names of All Directors/Partners in the Applicant

Title	Forename(s)	Surname	Position	Date of Birth

Please continue on separate sheet if necessary.

Extra sheet attached? YES/NO

4. Names of Other Key Appointments

	Forename(s)	Surname	Date of Birth
Head of Corporate Finance			
Head of Compliance			
Compliance Officer			
Money Laundering Reporting Officer			

5. Has the Applicant or have any of the directors/partners been under special investigation in the past ten years, or are any of them currently under special investigation, by any auditor, regulator, regulatory body, government body, taxation or other authority?

YES	NO
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If the answer is YES, please provide details on a separate sheet.

Extra sheets to be attached? YES/NO

Number of sheets attached:

6. Will the applicant also have branch offices conducting PLUS business?

YES	NO
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If the answer is YES, please provide details on a separate sheet.

Extra sheets to be attached? YES/NO

Number of sheets attached:

7. Has the applicant used any other trading or corporate names in connection with its business during the last ten years?

YES	NO
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If the answer is YES, please provide details below and continue on a separate sheet of paper if necessary.

Former Name	
Date Changed	
Reason for Change	
Former Name	
Date Changed	
Reason for Change	

Extra sheets to be attached? YES/NO

Number of sheets attached:

8. Please provide names, percentages of voting power of each controller of the applicant, and also the controller's directors/partners. (A controller means, in relation to a body corporate, a person, who alone or with any associates, is entitled to exercise, or control the exercise of, 15 per cent or more of the voting power at any general meeting of the body corporate or another body corporate of which it is a subsidiary).

Name	
Percentage of Voting Power	
Principal Activities	
Address of Head or Registered Office	

Name of Director, or Partner with voting power	Name of Director, or Partner with voting power

If more than one controller, please attach a separate sheet.

Extra sheets to be attached? YES/NO

Number of sheets attached:

9. Describe the applicant's business, and any relevant experience, with dates, concerning its proposed business activities on the PLUS market.

Extra sheets to be attached? YES/NO

Number of sheets attached:

10. Name at least two suitably qualified and experienced executive staff carrying on the applicant's proposed business activities in relation to the PLUS market, and attach CV and summary of career, qualifications/experience.

Forename(s)	Surname

Extra sheets to be attached? YES/NO

Number of sheets attached:

11. State the number of staff who will be involved in an executive capacity in PLUS activities.

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12. What internal procedures and controls are in place to ensure that personnel act in accordance with the requirements that apply to a corporate adviser member of the PLUS market with regard to the applicant's proposed business activities? Has the applicant's compliance manual been revised to reflect the PLUS Rules for Issuers?

NOTE: Copies of procedures may be requested during the application process

13. Please enclose the following:

- (a) A copy of the applicant's latest audited accounts;
- (b) A copy of the applicant's current group structure, in diagrammatic form.

Is there any other information that you consider may be relevant to PLUS Markets plc in reviewing this application?

YES	NO
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If the answer is YES, give details on a separate sheet.

Extra sheets to be attached? YES/NO

Number of sheets attached:

MEMBER CLASSIFICATION

It is the policy of PLUS only to accept corporate adviser members who are appropriately regulated to act as corporate advisers. (Overseas firms, please contact the PLUS Compliance Officer).

- (a) Are you regulated by the FSA as a corporate adviser?

YES	NO
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If YES, please enclose a copy of your current Scope of Permission Notice.

If NO, please advise below the regulatory authority of which you are registered/ a member.

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Please provide below your firm's registration no. or membership no.

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Documents That Must be Enclosed with Application

Separate Sheets (if necessary)
Audited Accounts
Group Structure, in diagrammatic form
CVs of key executive staff
Any other relevant documentation

Total number of extra sheets:

Data Protection Act 1998

Within this application you have been asked to provide personal information that is covered by The Data Protection Act 1998.

You agree that we may hold and process, by computer or otherwise, any personal information obtained as a consequence of this application. PLUS Markets plc will take reasonable precautions to prevent the loss, misuse or alteration of that personal information.

You further agree that PLUS Markets plc may disclose the personal information you have provided or may subsequently provide, for the purpose of publicising the contact information of your organisation. Such disclosures may be electronic or in other publications where PLUS Markets plc considers the disclosure of that information necessary or appropriate. You acknowledge that the information disclosed will be available to members of the general public. Examples of such disclosures include but may not be limited to the PLUS website.

PLUS Markets plc may also, from time to time, use the personal information you have provided for marketing purposes and may share that personal information with connected companies, agents or contractors.

If you would subsequently like copies of the information you have provided, or if you would like us to correct any factual inaccuracies in that information, or if you would like us to delete that information from our records, then please write to our Compliance Officer at PLUS Markets plc, Standon House, 21 Mansell Street, London, E1 8AA. We will use reasonable efforts to supply, correct or delete information about you on our files.

Name for "Enquiries Contact" - for Publication on the PLUS Website

If this application is approved, we will publish on the PLUS website the equivalent of an "investor relations" contact at your firm; that is, someone who is prepared to deal with enquiries. Please give the nominated individual's name below:

Title	Forename(s)	Surname	Tel No.	Fax No.	Email address

The following information is not for publication on the PLUS website

Contact details (for example, mobile phone numbers) of two people from your office who can be reached with effect from 8 am, in the case of an emergency, such as an urgent need to suspend trading, or an urgent query in relation to an announcement forwarded overnight for release at 8 am. Ease of contact for PLUS is vital to ensure the smooth functioning of the PLUS market, and for PLUS to carry out its regulatory responsibilities.

Contact Name (from 8 am)	
Mobile Phone Number	
Contact Name (from 8 am)	
Mobile Phone Number	

Contact Details of Recipients of PLUS Market Notices and other Communications

Generic email address (e.g. compliance@....)	
Head of Compliance Email address	
Head of Corporate Finance Email address	

APPLICATION AND DECLARATION

We hereby apply for membership of the PLUS market in accordance with and subject to the requirements set out in the Corporate Adviser Handbook (as amended or extended from time to time) ("the handbook).

We hereby confirm that the information contained in this application form or otherwise provided to PLUS is complete and accurate and there is nothing material to an application for membership of the PLUS market known to us which we have failed to disclose.

We hereby confirm that we have read and understood the handbook.

We undertake to notify PLUS immediately of our becoming aware of any change in the information given in this application or otherwise provided to PLUS in accordance with the handbook.

We agree to comply with the handbook (as amended or extended from time to time), PLUS Market Notices and any other PLUS regulatory provisions.

We agree to pay all amounts due to PLUS in a timely manner and understand that our failure to pay amounts due to PLUS in accordance with the handbook may lead to our membership being suspended or terminated. We note that, if membership ceases part-way through a year, any fees paid are not refundable.

This declaration must be signed by **TWO** directors/partners.

For and on behalf of
(Name of applicant firm) _____

Name of Director/Partner _____

Date / Signature _____

Name of Director/Partner _____

Date / Signature _____