

PRESS RELEASE**PLUS Stock Exchange takes investor roadshow to Bristol**

London, 24th May 2011 – PLUS Stock Exchange plc (PLUS-SX) announces its Bristol roadshow for the region's high net worth individuals, private investors, their brokers and analysts. Taking place on Thursday 26th May, the event will showcase investment opportunities in growth companies on the exchange, giving the retail investment community the chance to scrutinise PLUS companies at first hand.

The event is part of the second annual PLUS Retail Roadshow, being held across the UK during 2011, and follows the Manchester investor roadshow which took place last week on 19th May.

Investors and advisers/brokers attending the roadshow will have a unique opportunity to meet face-to-face with senior management of PLUS-SX companies and question them about the companies' business, learn about their business strategies and plans for future growth as well as exploring the equity investment opportunity they present.

Companies presenting at the Bristol briefing include:

- **National Milk Records plc** – a supplier of milk recording services in the UK, providing management information on individual cow's performance in terms of milk quality, yield and fertility. NMR reported a 32% increase in pre-tax profits in 2010. NMR, in the Support sector, is currently trading at a P/E ratio of 24.61 - the FTSE Sector Average is 19.6.
- **One Media Publishing Group** – a business to business music and video rights provider. One Media posted an increased turnover of 53% and pre-tax profits of up to 279%. One Media, in the Media sector, is currently trading at a P/E ratio of 7.12 – the FTSE Sector Average is 16.07.
- **Zeta Compliance Group plc** – provides products and services to enable organisations to ensure that they meet their Environmental, Health and Safety obligations. Zeta reported 21% growth in turnover, 37% EBITDA, on a like for like basis. Zeta, in the Support Services sector, has a current P/E ratio of 18.76 – the FTSE Sector Average is 19.6.

The roadshow starts at midday, ending at 14.30 on Thursday 26th May 2011 and takes place at The Bristol Hotel on Prince Street, BS1 4QF. For more details and to register interest, please visit www.plusroadshow.com or call Three's a Crowd at 0845 127 6676.

The roadshow is sponsored by St Helen's Capital Partners and in association with the South West Angel and Investor Network (SWAIN).

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Notes to editors:

PLUS Stock Exchange plc (PLUS-SX) delivers cash equity trading and primary listing services. PLUS-SX provides UK and international companies with access to European capital through a range of fully listed and growth markets. Our growth market offers cost-effective access to capital for businesses that are seeking the first step onto a public market in a global financial centre. This market is supported by a quote-driven trading platform ensuring that competing two-way prices are available at all times, and is the price formation venue for these traded growth securities.

PLUS-SX also supports the execution of retail flow across a wide range of UK and European securities. Investors trading via PLUS-SX's retail service providers benefit from best execution and low transaction costs. The key benefits of trading on PLUS are immediacy of trading, single execution fill, price improvement on the primary best bid and offer and commitment in size for illiquid securities.

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