

PRESS RELEASE

**PLUS stock exchange targets private investment community
with London roadshow**

Briefing to be held at The May Fair Hotel to demonstrate offering for retail investors

London, 11 October 2010 – The PLUS stock exchange roadshow heads to London on Thursday 14th October to showcase investment opportunities on the exchange to the private investment community.

The event, to be held at The May Fair Hotel, is aimed at private client investment managers, private investors, and retail brokers. Attendees will have the opportunity to meet and talk with senior management from successful PLUS companies around the UK about their businesses and the investment opportunities they offer. Companies presenting include:

- **Mechan Controls plc** – a designer and manufacturer of electronic non-contact safety switches for use in a wide range of industrial sectors
- **One Media Publishing plc** – a business to business music and video rights provider
- **Quercus Publishing plc** – the fastest-growing trade publisher in the UK in 2009 with sales rising 133%, making it the 18th largest publisher with a market share of 0.7%
- **Zeta Compliance Group plc** – provides products and services to enable organisations to ensure that they meet their Environmental, Health and Safety obligations

Paul Haddock, Head of Capital Markets at the PLUS stock exchange, said: *“There is a sizeable community of private investors and entrepreneurial businesses in London. With private investors providing essential support and liquidity to smaller quoted companies, it is vital that we provide a meeting point for both groups and take the time to demonstrate the investment prospects on our exchange.”*

“These roadshow are a key part of a broader initiative we are undertaking to help raise the profile and visibility of companies on our market and we have seen a positive impact on them following similar events we have held earlier this year in key financial centres around the UK.”

The event will be held over lunch between 12.00 and 14.30. The May Fair Hotel is located at Stratton Street, London, W1J 8LT. Three’s a Crowd, the PLUS-quoted events management firm, has organised the roadshow in partnership with PLUS.

Commenting on his participation at PLUS’s Bristol roadshow, Chris Hughes of National Milk Records, said: *“We are well aware of the urgent need, as a small quoted company, for constant investor relations efforts to support liquidity – and the importance of promoting and introducing ourselves to the private investor audience. They are the lifeline of growing companies, and we’re absolutely delighted that the PLUS stock exchange is playing a key role in support of this. We presented at the Bristol PLUS Retail Roadshow and it has been beneficial for us to reach to a community we might previously have found difficult to access.”*

PLUS is focused on serving the specific needs of the private investor. The exchange gives investors the chance to access innovative financial products, as well as providing access to growth companies. PLUS has built a reputation as a market for non-standard products, and plans to further broaden the offering and list diverse asset classes.

For more details and to register interest in attending the roadshow, please visit www.plusroadshow.com or call Three’s a Crowd on 0845 127 6676.

The roadshow is sponsored by Hamlins LLP, Webb Capital Advisory Ltd. and PLUS Quoted.

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Notes to editors

PLUS Markets

PLUS Markets is a stock exchange in London with Recognised Investment Exchange status. Its offering includes the full range of stock exchange activities, namely: listing/quotation destinations, trading, and the provision of proprietary market data. As a listing and quotation destination, the PLUS primary market offers companies, funds, market professionals/issuers straightforward and cost-effective access to London's capital markets. Growth companies can float on **the PLUS-quoted market**, an exchange-regulated market with clear, flexible and transparent entry criteria, while the **PLUS-listed market** offers a choice of admission options for companies or funds and provides access to the Official List of the FSA's UK Listing Authority (Standard or Premium segments).

Hamhins LLP

Hamhins LLP is a specialist law firm located in the West End of London. It advises on all aspects of corporate finance and equity capital markets with particular focus and expertise in the hotels and leisure, real estate, marketing services, media and entertainment and IP and IT sectors. Hamhins has a wealth of knowledge and contacts in the small and micro-cap corporate finance market and offers high quality, cost-effective advice to companies seeking admission to PLUS.

Webb Capital

Webb Capital is listed on the PLUS Market and its subsidiary, Webb Capital Advisory is a recent entrant to the ranks of quality advisors serving the needs of PLUS Market Companies. The company's youthfulness belies the wealth of experience of its management team who are undoubtedly one of the most experienced teams of individuals serving the needs of SME's in UK public markets.

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