

PRESS RELEASE**PLUS stock exchange targets investors and private client brokers on nationwide roadshow*****Briefings to be held in UK cities to demonstrate offering for retail investors***

London, 31 March 2010 - The PLUS stock exchange is sponsoring a series of roadshow briefings across the UK, aimed at private investors, private client brokers and analysts. The events will showcase growth company investment opportunities on the exchange, and be held throughout the year in Manchester, Edinburgh, London, Leeds and Bristol.

Three's a Crowd, the PLUS-quoted events management firm, is the main organiser of the roadshow in partnership with PLUS. Each event will involve key market participants such as private client investment managers, private investors, and retail brokers, who will have the opportunity to meet and talk with senior management from successful PLUS companies around the UK about their businesses and the potential investment opportunities they present.

Paul Haddock, Head of Capital Markets at the PLUS stock exchange, said: *"These briefings are a key part of a broader initiative by PLUS to raise the profile and visibility of companies on our market.*

"Nothing makes the case more convincingly than successful PLUS-quoted companies who are enjoying the benefits of being on our exchange and, since the private investment community is so important to growth companies, we are committed to helping companies with a good story to tell to access this vital audience."

Mark Emms, CEO of Three's a Crowd, said: *"We are well aware of the urgent need, as a small quoted company, for constant investor relations efforts to support liquidity – and the importance of promoting and introducing ourselves to the private investor audience. They are the lifeline of growing companies, and we're absolutely delighted that the PLUS stock exchange is playing a key role in support of this."*

PLUS is focused on serving the specific needs of the private investor. The exchange gives investors the chance to access innovative financial products, as well as providing access to growth companies. PLUS has built a reputation as a market for non-standard products, and plans to further broaden the offering and list diverse asset classes in 2010.

The PLUS roadshows will be held between 12.00 and 14.30 in:

MANCHESTER - Thursday 15th April 2010, Radisson Edwardian

EDINBURGH - Thursday 29th April 2010, The Edinburgh Residence

LONDON - Thursday 12th May 2010, Tower 42

LEEDS - Thursday 16th September 2010, Residence 6

BRISTOL - Thursday 30th September 2010, Mercure Holland House

LONDON – Thursday 14th October 2010, The May Fair Hotel

For more details and to register your interest, please visit www.plusroadshow.com or call Three's a Crowd at 0845 127 6676.

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Notes to editors:

PLUS Markets is a stock exchange in London with Recognised Investment Exchange status. Its offering includes the full range of stock exchange activities, namely: listing/quotation destinations, trading, and the provision of proprietary market data. As a listing and quotation destination, the PLUS primary market offers companies, funds, market professionals/issuers straightforward and cost-effective access to London's capital markets. Growth companies can float on **the PLUS-quoted market**, an exchange-regulated market with clear, flexible and transparent entry criteria, while the **PLUS-listed market** offers a choice of admission options for companies or funds and provides access to the Official List of the FSA's UK Listing Authority (Standard or Premium segments).

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